

## Morning Briefing

### March remittances surge to record USD 4.1bn: |Economy

Pakistan recorded its highest-ever monthly inflow of home remittances amounting to USD 4.1bn in March 2025. The surge was primarily driven by seasonal factors, including Eid preparations and the holy month of Ramadan, as overseas Pakistanis sent increased funds to support their families. [Click here for more](#)

### Export-oriented growth, Banks agree to lend a helping hand: |Economy

Federal Minister for Finance and Revenue Senator Muhammad Aurangzeb on Monday chaired a high-level meeting on priority sector lending, attended by senior officials from the State Bank of Pakistan, the Pakistan Banks Association, and representatives from leading banks. [Click here for more](#)

### IFC willing to support key initiatives: |Economy

The International Finance Corporation (IFC) has expressed a strong interest in supporting Pakistan's macroeconomic reform, investment, and privatisation initiatives. [Click here for more](#)

### USD 148mn trade deals in M&As of MNCs recorded in 8MFY25: |Economy

The business transactions worth USD 148mn (PKR 41bn) in mergers and acquisitions of multinational companies in key sectors were recorded during the first eight months (July–February) of FY2024-25. [Click here for more](#)

### Inflation expected to rise next month: SBP chief: |Economy

State Bank of Pakistan (SBP) Governor Jameel Ahmad warned that inflation could increase again in the coming months, despite a temporary easing in March. [Click here for more](#)

### Power, gas subsidies will be aligned with BISP: |Economy

The government has reportedly assured the International Monetary Fund (IMF) that subsidy on electricity and gas will be harmonized with Benazir Income Support Fund (BISP) so that the facility is extended only to the deserving consumers. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.25	-62.36
Individuals	2.27	5.19
Companies	-0.54	47.05
Banks/DFIs	0.94	391.11
MF	0.04	-385.02
Broker	-0.78	-11.7
Insurance	0.4	3.46

FIPI Sector-wise	
	USD mn
E & P	-0.1
OMC	0.24
Banks	-0.2
Tech	0.11

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	116,390	+1.3%	+48.4%	+86.4%
SENSEX	75,157	0.0	-4.9%	+4.0%
Nikkei 225	33,982	-0.4%	-14.7%	+1.5%
Hang Seng	21,417	+0.1%	+21.8%	+25.6%
S & P 500	5,406	+0.8%	-1.2%	+13.3%
FTSE 100	8,099	+1.7%	-0.8%	+4.7%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	61.57	+0.06%
Brent	USD/bbl	64.92	+0.06%
Coal	USD/ton	89.30	+0.22%
Gold	USD/oz	3,241.80	+0.48%
Silver	USD/oz	32.24	+0.24%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.6015	+0.05%	-0.45%
PKR/JPN	1.9633	+0.03%	-1.32%
PKR/THB	8.3774	+0.33%	+2.01%

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